

## I.C.C. INTERNATIONAL PUBLIC COMPANY LIMITED

## BALANCE SHEETS

AS OF JUNE 30, 2009 (Unaudited / Reviewed)

AND DECEMBER 31, 2008 (Audited)

<u>Assets</u>	Notes	JUN 30, 2009	Baht	DEC 31, 2008
Current Assets				
Cash and cash equivalents		178,465,054.69		223,790,819.57
Temporary investments	5	731,321,000.00		545,658,000.00
Trade accounts and notes receivable (net)				
Related parties	6	80,924,729.42		106,624,093.39
Other companies	6	1,206,107,541.19		1,665,542,227.42
Short - term loans given to related parties (net)	7	106,000,000.00		330,150,000.00
Inventories (net)	8	3,067,530,761.08		2,675,606,636.33
Other current assets				
Advances		11,184,390.25		7,797,809.09
Accrued income		21,560,796.27		27,136,861.02
VAT on unrecognized sales of inventories	3.5	274,425,587.38		241,032,812.79
Other		27,279,820.27		31,466,999.16
Total Current Assets		<u>5,704,799,680.55</u>		<u>5,854,806,258.77</u>
Non - Current Assets				
Long - term loans given to related parties (net)	9	18,000,000.00		24,000,000.00
Long - term loans given to employee (net)	10	8,676,945.00		11,957,194.00
Receivables under financial lease contracts (net)	11	3,634,166.66		4,746,666.64
Long - term investments (net)				
Related parties	12	3,837,385,731.73		3,831,184,614.47
Other companies	12	490,154,961.91		528,373,274.97
Property, plant and equipment (net)	13	2,147,986,555.51		2,159,242,757.47
Non - performed fixed assets (net)	14	656,308,338.63		656,458,341.63
Intangible assets (net)	15	14,323,860.79		15,478,726.63
Leasehold (net)	16	120,928,713.87		125,708,200.53
Other non - current assets				
Guarantees		68,447,551.27		58,308,095.14
Others		6,454,850.44		6,418,850.44
Total Non - Current Assets		<u>7,372,301,675.81</u>		<u>7,421,876,721.92</u>
Total Assets		<u><u>13,077,101,356.36</u></u>		<u><u>13,276,682,980.69</u></u>

Notes to the financial statements are part of all the financial statements.

Certified correct

..... Director ..... Director

- 2 -

## I.C.C. INTERNATIONAL PUBLIC COMPANY LIMITED

## BALANCE SHEETS (Continued)

AS OF JUNE 30, 2009 (Unaudited / Reviewed)

AND DECEMBER 31, 2008 (Audited)

<u>Liabilities and Shareowners' Equity</u>	JUN 30, 2009	Baht	DEC 31, 2008
Current Liabilities			
Trade accounts and notes payable			
Related parties	1,209,149,321.37		1,261,045,218.64
Other companies	49,304,094.79		25,454,760.71
Other current liabilities			
Accrued expenses	459,889,946.17		645,922,655.53
Accrued income tax	105,596,847.77		120,251,987.06
Others	16,369,264.54		53,074,837.12
Total Current Liabilities	<u>1,840,309,474.64</u>		<u>2,105,749,459.06</u>
Non - Current Liabilities			
Other non - current liabilities			
Guarantees - deposits	34,877,415.92		35,786,160.24
Others	5,790,163.30		5,790,163.30
Total Non - Current Liabilities	<u>40,667,579.22</u>		<u>41,576,323.54</u>
Total Liabilities	<u><u>1,880,977,053.86</u></u>		<u><u>2,147,325,782.60</u></u>

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- 3 -

## I.C.C. INTERNATIONAL PUBLIC COMPANY LIMITED

## BALANCE SHEETS (Continued)

AS OF JUNE 30, 2009 (Unaudited / Reviewed)

AND DECEMBER 31, 2008 (Audited)

	Notes	JUN 30, 2009	Baht	DEC 31, 2008
Shareowners' Equity				
Share capital				
Authorized share capital				
Ordinary shares par value Baht 1 per share				
500,000,000 Shares		500,000,000.00		500,000,000.00
Issued and fully paid				
Ordinary shares par value Baht 1 per share				
290,633,730 Shares		290,633,730.00		290,633,730.00
Premium on ordinary shares		1,487,143,830.00		1,487,143,830.00
Premium on treasury stock		51,433,146.02		51,433,146.02
Retained earnings				
Appropriated				
Legal reserve	19	50,000,000.00		50,000,000.00
General reserve		1,190,327,443.62		1,112,466,117.30
Unappropriated		6,527,614,689.49		6,566,569,332.60
Unrealized gain for fair value adjustment in marketable securities		1,598,971,463.37		1,571,111,042.17
Total Shareowners' Equity		11,196,124,302.50		11,129,357,198.09
Total Liabilities and Shareowners' Equity		13,077,101,356.36		13,276,682,980.69

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Certified correct

..... Director ..... Director