

I.C.C. INTERNATIONAL PUBLIC COMPANY LIMITED
AUDITOR'S REPORT AND FINANCIAL STATEMENTS
AS OF MARCH 31, 2010 (UNAUDITED / REVIEWED)
AND DECEMBER 31, 2009 (AUDITED)

AUDITOR'S REPORT

To The Shareowners' of

I.C.C. INTERNATIONAL PUBLIC COMPANY LIMITED

I have reviewed the Balance Sheet of I.C.C. International Public Company Limited as of March 31, 2010, including Statements of Income, and Statement of Changes in Shareowners' Equity and Statements of Cash Flows for three-month ended March 31, 2010 and 2009. These Financial Statements are the responsibility of the Company's management as to their correctness and completeness. My responsibility is to give a report on these Financial Statements based on my review.

I conducted my review under the accounting standards on review. Those standards require that I plan and perform the review to obtain reasonable assurance about whether the Financial Statements are free of material misstatement. This limited scope of review mostly including interviews from the Company's personnel and comparative analysis of the financial data, then provides less assurance than the audit under the generally accepted auditing standards. Therefore, I could not be able to express any opinion on the reviewed Financial Statements.

According to my review, I have not found any material matters according to the generally accepted accounting principles, which could be led to the belief that these Financial Statements are incorrect.

I used to conduct an audit of the I.C.C. International Public Company Limited's Financial Statements for the year ended December 31, 2009, in conformity with generally accepted auditing standards, which I expressed an unqualified opinion in the reports dated February 8, 2010. The Balance Sheets as of December 31, 2009, which have been brought in for comparison, are considered a part of the Financial Statements which I have already audited and reported hereto. I have not used any other method of audit after the date of that report.

Office of D I A International Auditing

(Mrs. Vilairat Rojnuckarin)

C.P.A. (Thailand)

Registration No.3104

May 7, 2010