



I.C.C. INTERNATIONAL PUBLIC COMPANY LIMITED

757/10 Soi Pradoo 1, Sathupradit Road, Bangpongpan, Yannawa, Bangkok 10120 Tel : (662) 294-0281, 294-0294 BANGKOK 10120 Fax : (662) 294-3024 Internet : http://www.icc.co.th E-mail : www.icc.co.th



Ref. No. (Kor) Bor Chor. 083/2551

April 23, 2008

Subject : Purchasing shares of Thai Kamaya Co.,Ltd.

Attention : Director and Manager of the Stock Exchange of Thailand

According to the Executive Committee's Meeting # 1/2551 of I.C.C. International Public Company Limited held on April 23, 2008, a resolution was passed to allow the company to purchase 48,000 shares of Thai Kamaya Co.,Ltd. at the price Baht 136.- per share totalling Baht 6,528,000.- from Kamaya Kagaku Kogyo Co., Ltd. as following details :

- 1. Date of transaction : within May 2008
- 2. Related parties :

<u>Name</u>	<u>Relationship with listed company</u>
Purchaser : I.C.C. International Plc.	- None -
Seller : Kamaya Kagaku Kogyo Co., Ltd.	

- 3. General characteristics of the transaction

- Transaction class : Not in line with listed company's related transaction
- Transaction volume : Not in line with regulation of acquiring or disposition of listed company assets
- Volume criteria : In accordance with the value of net profit after tax of the purchased company compared with I.C.C.'s net profit after tax with resulting highest value 0.14 %

- 4. Details of the purchased assets :

Ordinary shares of Thai Kamaya Co.,Ltd.

- The nature of its business :
- Registered capital : Baht 100,000,000.- divided into 1,000,000 shares at par value Baht 100.-
Book value as of March 31, 2007 = Baht 173.76
- Number of purchased shares : 48,000 shares
- Purchasing price per share : Baht 136.-



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- Proportion of shares owning before : 80,000 shares = 8.00 % of registered capital
- Proportion of shares owning after : 48,000 shares = 12.80 % of registered capital

5. The total value of the consideration :

Ordinary shares of Thai Kamaya Co.,Ltd. at the amount of 48,000 shares at Baht 136.-
(book value as of March 31, 2008 = Baht 173.76).

6. Purpose of purchase : 1. Thai Kamaya Co.,Ltd.
2. Dividend

7. Structure of shareowning after shares purchase :

<u>Name</u>	<u>% of shareowning</u>
1. I.C.C. International Plc.	12.80
2. Saha Group of Companies	30.40
3. Kamaya Kagaku Kogyo Co., Ltd.	40.00
4.	16.80
Total	<u>100.00</u>

Please kindly be informed accordingly.

Yours sincerely,

(Mr. Boonkiet Chokwatana)

President