

Ref. No. (Kor) Bor Chor. 147/2552

August 7, 2009

Subject : Report on the selling shares of Thai Fujiya Co.,Ltd.  
Attention : Director and Manager of the Stock Exchange of Thailand

According to the Executive Committees' Meeting # 8/2552 of I.C.C. International Public Company Limited held on August 7, 2009, a resolution has been passed to allow the company to sell shares of Thai Fujiya Co.,Ltd. to Mr. Watanakiat Jirasithithamrong as following details :

1. Date of transaction : Within August 2009
2. Related parties :

<u>Name</u>	<u>Relationship with listed company</u>
Purchaser : Mr. Watanakiat Jirasithithamrong	- None -
Seller : I.C.C. International Plc.	
3. General characteristics of the transaction
  - Transaction class : Not in line with listed company's related transaction
  - Transaction volume : Not in line with regulation of acquiring or disposition of listed company assets
4. Details of the disposed assets :

Ordinary shares of Thai Fujiya Co.,Ltd.

  - The nature of its business : Bakery
  - Registered capital : Baht 30,000,000.- divided into 300,000 shares at par value Baht 100.-
  - Number of disposed shares : 40,000 shares
  - Proportion of shares owning before : 40,000 shares = 13.33 % of registered capital
  - Proportion of shares owning after : -
5. The total value of the consideration :

Ordinary shares of Thai Fujiya Co.,Ltd. at the amount of 40,000 shares at a selling price Baht 0.10 [par value Baht 100, and book value as of May 31, 2009 = (Baht 80.87)] totalling Baht 4,000.-
6. Purpose of selling : To lower investment burden in the operation-loss company. At present, Thai Fujiya Co.,Ltd. has registered the deficit at Baht 54,261,877.82, with provision for loss from impairment at full amount.

Please kindly be informed accordingly.

Yours sincerely,

(Mr. Boonkiet Chokwatana)  
President & Executive Chairman