

Ref. No. Tor Bor. 036/2556

August 9, 2013

Subject : Partly disclaim on share capital increase & increase of investment in Fujix International Co., Ltd.

Attention : Director and Manager of The Stock Exchange of Thailand

According to the Executive Board of Director Meeting No. 5/2556 of I.C.C. International Public Company Limited held on August 9, 2013, a resolution has been passed to partly disclaim on share capital increase, totaling 6,000 shares of Fujix International Co., Ltd. to Fujix (Japan) Co., Ltd. and allow an investment increase of Baht 1,700,000.- in Fujix for the balance of the shares allocated of 1,700 shares at Baht 1,000.- per share.

1. Date of transaction : Within August 2013

2. Related Parties :

Name	Relation with listed company
Disclaimer : I.C.C. International Plc.	- None -
Rights Grantee : Fujix (Japan) Co., Ltd.	

3. General characteristics of the transaction

- Transaction class : Not in line with listed company's related transaction
- Transaction volume : Not in line with regulation of acquiring or disposition of listed company assets

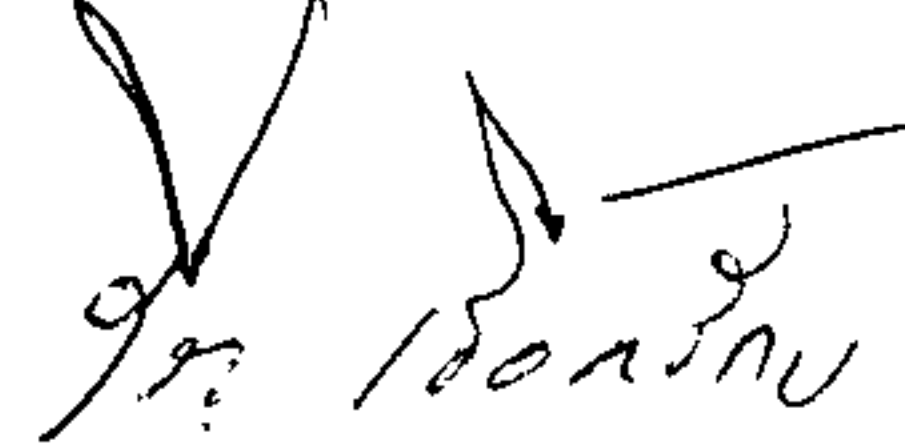
4. Details of transaction

- Company name : Fujix International Co., Ltd.
- Type of business : Selling thread for domestic and oversea markets
- Registered capital before share increase : Baht 30,000,000. - divided into 30,000 shares at par value Baht 1,000.-
- Registered capital after share increase : Baht 100,000,000. - divided into 100,000 shares at par value Baht 1,000.-
- Number of shares allocated : 7,700 shares
- Purchasing price per share : Baht 1,000.-
- Proportion of shares owning before disclaiming : 3,300 shares = 11.00 % of former registered capital

- Number of shares to disclaim : 6,000 shares
 - Number of shares to purchase : 1,700 shares
 - Proportion of shares owning after : 5,000 shares = 5.00 % of new registered capital
5. The total value of the consideration :
- Ordinary shares of Fujix International Co., Ltd. amounting 5,000 shares at Baht 1,000.- per share
(Book value as of June 30, 2013 = Baht 361.30) amounting Baht 5,000,000.-
6. Purpose of transaction : 1. To adjust an investment proportion in the supply chain companies of Saha Group to Fujix (Japan) Co., Ltd. which is an expert in the thread business to become a major shareholder in order to administrate the company for quick profit rendering beneficial results to the Company and other company in Saha Group.
2. To decrease a burden on investment in the company with loss in operation

Please kindly be informed accordingly.

Yours sincerely,



(Mr. Vira Ua-Aarak)

Director