

Ref. No. Tor Bor. 049/2556

December 13, 2013

Subject Investment in Amis Du Monde SARL

Attention Director and Manager of Stock Exchange of Thailand

I.C.C. International Public Company Limited would like to report the resolutions of the Board of Executive Committee's # 19/2556 held on December 13, 2013. Resolutions were passed to allow the company to invest in Amis Du Monde SARL, France who has increased the registered capital from 1,000.- Euro to be at the amount of 1,200,000.- Euro (approximately 52,785,000.- Baht) and has proposed to Saha Group Companies as follow:

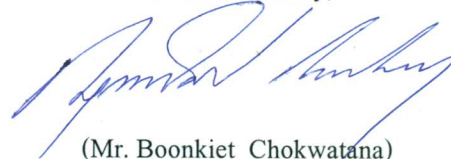
1. Date of transaction : Within February 2014
2. Company name : Amis Du Monde SARL
3. Location : France
4. Type of business : Trading products in France and abroad including import and export
5. Registered capital : 1,200,000.- Euro divided into 120,000 shares at par value 10.- Euro
6. Ratio of investment : I.C.C. International Public Company Limited holds 98,300 shares of Amis Du Monde SARL at par value 10.- Euro per share at the amount of 983,000 Euro which is equivalent to 43,239,713 Baht (exchange rate as of 4 Dec'2013; 1 Euro = 43.9875 Baht) = 81.92% of the registered capital. The 1st installment payment is 50% at the approximate amount of 21,619,857.- Baht.
7. Source of fund : Company working capital
8. Transaction size : Not in line with regulation of acquiring or disposition of listed company's assets
9. Structure of share owning :

<u>Name</u>	<u>% of share owning</u>
1. Ordinary persons	0.08
2. I.C.C. International Plc.	81.92
3. Saha Group companies	<u>18.00</u>
Total	<u>100.00</u>

10. Expected benefits :
1. To expand channel of distribution for products of ICC and companies of Saha Group in France and other countries in Europe.
 2. To create an opportunity for market expansion as well as a trial on doing business for BSC products including other brands. Also to pave way to do other businesses in other European countries.
 3. Dividend

Please kindly be informed accordingly.

Yours sincerely,



(Mr. Boonkiet Chokwatana)

President and Executive Chairman