

Ref. No. Tor Bor. 026/2554

May 20, 2011

Subject Investment in Fujix International Co., Ltd.

Attention Director and Manager of Stock Exchange of Thailand

I.C.C. International Public Company Limited would like to announce that the Executive Board of Directors' Meeting # 36/2553 held on May 20, 2011 passed a resolution to allow the company to invest in Fujix International Co., Ltd. as following details :

1. Date of transaction : Within June 2011
2. Company name : Fujix International Co., Ltd.
3. Type of business : To sell sewing thread in Thailand, and ASEAN
4. Registered capital : Baht 30,000,000.- divided into 30,000 shares at par value Baht 1,000.-
5. Ratio of investment : I.C.C. International Public Company Limited holds 3,300 shares of Fujix International Co., Ltd. at par value Baht 1,000.- amounting Baht 3,300,000.- representing 11.00% of the registered capital.
6. Source of fund : Company working capital
7. Transaction size : Not in line with regulation of acquiring or disposition of listed company's assets
8. Structure of shareowning :

<u>Name</u>	<u>% of shareowning</u>
1. Fujix Ltd. (Japan)	49.00
2. Saha Pathana Inter-Holding Plc.	17.00
3. I.C.C. International Plc.	11.00
4. Thai Wacoal Plc.	11.00
5. I.D.F. Co., Ltd.	11.00
6. SBCS Co., Ltd.	<u>1.00</u>
Total	<u>100.00</u>

9. Expected benefits

- :
1. Dividend
 2. To support textile business of Saha Group in gaining know-how on efficient production system of sewing thread which can lead to Saha Group's higher quality textile products with more integrated production system from spinning process to distribution of high quality sewing thread.

Please kindly be informed accordingly.

Yours sincerely,

(Mr. Boonkiet Chokwatana)
President and Executive Chairman