

Ref. No. Tor Bor. 015/2553

April 28, 2010

Subject : Report on the selling shares of Surin Cosmic Bowl Co.,Ltd.
Attention : Director and Manager of the Stock Exchange of Thailand

According to the Executive Committees' Meeting # 23/2552 of I.C.C. International Public Company Limited held on April 28, 2010, a resolution has been passed to allow the company to sell shares of Surin Cosmic Bowl Co.,Ltd. to Surinplaza Co.,Ltd. as following details :

1. Date of transaction : Within June 2010
2. Related parties :

<u>Name</u>	<u>Relationship with listed company</u>
Purchaser : Surinplaza Co.,Ltd.	- None -
Seller : I.C.C. International Plc.	
3. General characteristics of the transaction
 - Transaction class : Not in line with listed company's related transaction
 - Transaction volume : Not in line with regulation of acquiring or disposition of listed company assets
4. Details of the disposed assets :

Ordinary shares of Surin Cosmic Bowl Co.,Ltd.

 - The nature of its business : Bowling and Entertainment Complex
 - Registered capital : Baht 31,000,000.- divided into 310,000 shares at par value Baht 100.- with paid-up capital at Baht 90 per share
 - Number of disposed shares : 50,000 shares
 - Proportion of shares owning before : 50,000 shares = 16.13 % of registered capital
 - Proportion of shares owning after : -
5. The total value of the consideration :

Ordinary shares of Surin Cosmic Bowl Co.,Ltd. at the amount of 50,000 shares at a selling price Baht 20.- (par value Baht 100, and book value as of March 31, 2010 = Baht 38.41) totalling Baht 1,000,000.-
6. Purpose of selling : To lower investment burden in the operation-loss company. At present, Surin Cosmic Bowl Co.,Ltd. has registered the deficit at Baht 15,993,160.47, and I.C.C. has already made some partial provision for loss from impairment.

Please kindly be informed accordingly.

Yours sincerely,

(Mr. Boonkiet Chokwatana)
President and Executive Chairman