



I.C.C. INTERNATIONAL PUBLIC COMPANY LIMITED

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Ref.No. (Kor) Bor Chor. 038/2550

February 27, 2007

Subject: Consideration on dividend payment, amendment of the Company' s Memorandum of Association No. 3, setting up the date of Shareowners' Meeting and the closing date for shares transfer.

Attention: Director and Manager of the Stock Exchange of Thailand

According to the Board of Directors' Meeting #10/2549 of I.C.C. International Public Company Limited, held on February 27, 2007, resolutions have been passed to carry on the following matters:

1. To propose to the General Shareowners' Meeting to be held on Monday of April 23, 2007 for consideration of the annual dividend payment of Baht 1.- per share for the company performance from January 1 to December 31, 2006 which will be paid on May 22, 2007

2. To propose to the General Shareowners' Meeting to be held on Monday of April 23, 2007 for consideration of approval on the amendment of the Company's Memorandum Association No. 3 to alter some details of nine objectives : (No. 1 (j), No. 11, No.12, No. 13, No. 14, No. 24, No. 45, No. 50 and No.51) as well as to add more five number of objectives from 56 to the total of 61 items, as following details :

Following are nine amended objectives No. 1 (J), No. 11, No. 12, No. 13, No. 14, No. 24 and No. 45, No. 50 and No. 51 :

(1) To conduct business on purchase, sell, distribute, sell with right of redemption of goods and products in Thailand, or to import or export the following products.

j. Machinery, engines, labour-saving devices, molds, hardwares, mechanical equipment, computers, softwares, printers, all kinds of computer equipment, typewriters, calculators, accounting machines, computers, generators, electric appliances, refrigerators, air-conditioners, fans, electric rice cookers, irons, pumps, heaters, coolers, kitchen utensils, ironware, copperware, bronzeware, sanitary products, household equipment, furniture, all types of car, motorcycles, bicycles, airplanes, trains and all other vehicles, hydroplanes, helicopters, gliders, flying boats, any kinds of vessel, all kinds of electrical equipment and appliances, temperature-controlled machines and equipment used in industrial work, safety instruments, tools and instruments for making air and land maps, meteorological tools and instruments, scientific instruments, fishery tools and instruments, tools and instruments for navigation of all marine and

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aircraft, all communication and electronic instruments, all kinds of satellite-communications equipment, mobile phone and accessories, lifts, escalators, safety doors, safes, instruments for safety and stability as well as spare parts, components and equipment thereof.

(11) To conduct business of contractor, construction, design and drawing on all kinds of construction and engineering work, giving consultation on technical field and others of the same kind, construction of the building, apartment, commercial building, residential building, office, road, bridge, dam, tunnel, including all kinds of construction and civil work.

(12) To conduct advertising and PR business, advertising and PR planning, design, consult, operate and conduct all kinds of advertising and PR business, including to produce program via TV, radio and all kinds of mass media, as well as to organize exhibition room and trade exhibition.

(13) To establish, own and carry on the business of purchase, sale, hire, assembly, decoration, management and operation of factory, hotel, resort, residential house, restaurant, bar, nightclub, karaoke, perform VDO and television show, bowling, plaza, all kinds of market to sell fresh and dry foods including non-food products, consumer goods, and all kinds of products for whole sale and retail, traditional and modern massage parlour, theater and other house of entertainment, resort, sports stadium, swimming pool and all types of entertainment business.

(14) To carry on the knowledge business and/or to give knowledge on beauty, beautification, facial make-up, modelling, including the establishment of such school (after being approved by the authorized office).

(24) To carry on the business of purchase, sale and exchange of all foreign currencies (after being approved by the authorized office).

(45) To carry on the business of production, purchase, sale, hire, hire-purchase, sale with the right of redemption, pledge, mortgage, let, purchase or sale by installment payment of various movable properties being machinery, engines, labour-saving devices, molds, hardware, mechanical tools, typewriters, computers, softwares, printers, all kinds of computer equipment, calculator, accounting machines, computers, generators, electric appliances, refrigerators, air-conditioners, fans, electric rice cookers, irons, pumps, heaters, coolers, kitchen utensils, ironware, copperware, bronzeware, sanitary products, household equipment, furniture, all types of car, motorcycle, bicycle, airplane, train and all other vehicles, hydroplanes, helicopters, gliders, flying boats, any kinds of vessel, all kinds of electrical equipment and appliances,

temperature-controlling machines and equipment used in the industrial work, safety instruments, tools and instruments for making air and land maps, meteorological tools and instruments, scientific instruments, fishery tools and instruments, tools and instruments for navigation of all kinds of marine and aircraft, all electronic and satellite-communication instrument, lift, escalator, safety door, safe, instrument for safety and stability as well as spare parts, components and equipment thereof, construction material, tool and equipment for construction, house and office, furniture, durable articles, all mechanical instruments, paint, painting tools, all materials for decoration of building as well as agricultural equipment, fertilizer and agricultural products, rubber products, canvas, plastic clothes, sponge, leathers, sporting instruments, hardware, aluminium, plastic, paper and/or products which are made of the afore-mentioned materials whether they are in the nature of raw materials or processed materials, office appliances, factory appliances, household appliances, personal appliances, kitchen utensils, decorative materials, cars, motorcycles, motorboats, vehicles, engines, all machines, spare parts, vehicle equipment, all engines of such machinery, mobile phones and accessories, as well as all communication and telecommunication instruments, all construction materials, all equipment and spare part of electric appliance, computer and all accessories, minerals, metal, silver, gold, various precious stones, garments, ornaments, beautification materials and equipment, such as wigs, etc., models as well as other decorative equipment, medicine, vitamins, medical products, chemicals, medical instruments and equipment for medical treatment, hardware, aluminium and/or plastic, furniture, durable articles, agricultural equipment and products, fire extinguisher and safety instruments with all accessories, sewing machines and spare parts concerning sewing, equipment and spare parts concerning movie projection as well as various video tapes, equipment and instruments concerning various studies and researches, sanitary products and accessories, musical instruments and accessories, typewriter, photocopier, copying machine as well as relating equipment and spare parts.

(50) To conduct business on constuction of house, apartment, residential building, commercial building or condorminium for hire, hire-purchase and sale together with the land, soil filling, design and calculation of constuction work, architecture, including to perform all activities to allocate the building, premises or land in compliance with the condominium act.

(51) To conduct immovable asset development business including to purchase, sell or allocate the land into small plots with or without premises for hire, hire-purchase and sale.

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Five additional objectives are as follows :

(57) To conduct electronic commerce business

(58) To conduct business of data receiving and sending center or product or service information from one party to another via call center, electronics, computer network, documents, publication media, and all kinds of media.

(59) To provide public service, electricity, water supply, air-conditioning, telephone, internet, parking area and others, including cleaning service, decoration, repair, maintenance on electricity, water supply, air-conditioning, telephone, internet, parking area and other public services both inside and outside the building, apartment, resort, residential house, commercial building, office building, office and condominium.

(60) To provide security service for individual or all kinds of assets.

(61) To conduct other businesses or performances of the company which may be undertaken in the future, or to be obliged for such accomplishment, as well as to add more objectives or amend the said objectives in the future.

3. To set up the 42nd Annual General Shareowners' Meeting in 2007 on Monday of April 23, 2007 at 01.00 p.m. at Montien Riverside Hotel, Chao Phraya room No. 1, 372 Rama III Road, Bangkok Subdistrict, Bang Kho Laem District, Bangkok with following agenda:

Agenda 1 To certify the previous minutes of the 41st General Shareowners' Meeting in 2006, held on April 24, 2006.

Agenda 2 To acknowledge the Annual Report of the Board of Directors which has been published in the Company's Annual Report.

Agenda 3 To consider for approval on the financial statements and reports of the auditor as of December 31, 2006.

Agenda 4 To consider for approval on the allocation of Company's earnings.

4.1 Annual dividend in 2006 of Baht 1.- per share

4.2 Statutory reserve

4.3 General reserve

Agenda 5 To consider an election of new directors to replace the directors resigning in due course and to approve the directors' remuneration.

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Agenda 6 To consider an appointment of auditor and approve the audit fee.

Agenda 7 To consider for approval of the amendment of the Company's Memorandum of Association No.3 to amend nine objectives (No. 1 (J), No. 11, No. 12, No. 13, No. 14, No. 24, No. 45, No.50, No. 51) and to add five more objectives from the former 56

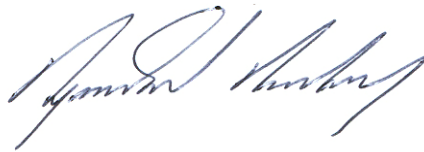
items to make the total 61.

Agenda 8 To consider other matters (if any).

4. To set up the closing date of share transfer for the right to attend the 42nd General Shareowners' Meeting in 2007 and the right to receive annual dividend in 2006, on Tuesday of April 3, 2007 at 12.00 p.m. until the meeting adjourns.

Please kindly be informed accordingly.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Boonkiet Chokwatana', written in a cursive style.

(Mr.Boonkiet Chokwatana)

President