

The Company's General Information

1. Name, Head office address, Telephone, Fax, E-mail, Type of business, Number and type of total paid-up shares of the company

Name : I.C.C. International Public Company Limited
Registered No. : 0107537001374
Head office address : 530 Soi Sathupradit 58 Bangpongpang Yannawa Bangkok 10120
Tel. (662) 293-9000, (662) 293-9300 Fax. (662) 294-3024
Website : <http://www.icc.co.th>
Type of business : Commercial

Number and type of total paid-up shares

Type	Number of Shares	Par value
Common stock	290,633,730	1 Baht

Name, Head office address, Type of business, Number and type of total paid-up shares of the affiliated companies

- None -

2. Name, Office address, Telephone and Fax of other reference persons

Registrar : Thailand Securities Depository Co., Ltd.
62 The Stock Exchange of Thailand Building,
Beside Queen Sirikit National Convention Center,
Ratchadaphisek Road, Klongtoey, Bangkok 10110
Tel. (662) 229-2800, (662) 654-5599 Fax. (662) 359-1259

Certified Public : 1. Mrs. Vilairat Rojnuckarin
2. Miss Somjintana polhiranrat
C.P.A. (THAILAND) Reg. No. 3104 and 5599
D I A International Audit Co., Ltd.
316/32 Sukhumvit Soi 22 Sukhumvit Road Klongtoey Bangkok 10110
Tel. (662) 259-5300 Fax. (662) 260-1553

Legal Advisor : Mr. Vira Ua-Arak
Vira Law Office Co., Ltd.
548/14-15 Soi Sathupradit 58 Yaek 18 Bangpongpang Yannawa Bangkok 10120
Tel. (662) 683-8023 Fax. (662) 683-8843

The Company's General Information

3. Investment in other companies or private companies with the company holding more than 10 % of the total paid-up shares as of Dec 31, 2011

Companies	Location	Type of Business	Type of Shares	No. of Total Paid-up Shares	No. of Shares Held	Investment amount (฿)	Percentage of Shares holding
Distribution Companies							
1. SAHAPATHANPIBUL	Bangkok	Consumer Products	Common Share	318,421,903	33,630,158	1,025,719,819.00	10.56
					(market price as of Dec 31, 2011)		
2. O.C.C.	Bangkok	Distributor	Common Share	60,000,000	11,839,980	209,567,646.00	19.73
					(market price as of Dec 31, 2011)		
3. PAN ASIA FOOTWEAR	Chonburi	Footwear	Common Share	540,000,000	102,112,778	169,507,211.48	18.91
					(market price as of Dec 31, 2011)		
* 4. INTERNATIONAL COMMERCIAL COORDINATION (HK)	Hong Kong	Distributor	Common Share	20,000	3,800	1,657,750.00	19.00
5. BETTER WAY (THAILAND)	Bangkok	Direct Sale	Common Share	8,000,000	1,340,142	101,232,031.65	16.75
6. FAIRYLAND DEPARTMENT STORE	Nakornswan	Department Store	Common Share	1,000,000	106,200	15,930,000.00	10.62
7. U C C UESHIMA COFFEE (THAILAND)	Bangkok	UCC Coffee Shop and Wholesaler of Instant Coffee and Office Coffee	Common Share	150,000	15,000	1,500,000.00	10.00
8. E.P.F.	Bangkok	Distributor, Retailer	Common Share	65,000	6,500	390,000.00	10.00
9. KAI I.T. SERVICE	Bangkok	Assembling and Selling Computer	Common Share	400,000	40,000	1,125,600.00	10.00
10. 4 PEOPLE FOODS	Bangkok	Instant Noodles 4ME	Common Share	2,000,000	280,000	18,249,000.00	14.00
11. FANCL (THAILAND)	Bangkok	Distribution of Cosmetics Product and Food Supplement	Common Share	10,000	1,500	1,500,000.00	15.00
*12. KYOSHUN	Japan	Import pickled ginger from Thailand and export Japanese food to thailand	Common Share	600	115	2,088,400.00	19.17

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13. MORGAN DE TOI (THAILAND)	Bangkok	Distributor of men's and women's apparels and leather products under the brand "MORGAN"	Common Share	250,000	30,000	3,000,000.00	12.00
14. DAISO SANGYO (THAILAND)	Bangkok	One-price retail business of consumer products	Common Share	16,000,000	1,856,842	18,568,420.00	11.61
15. SHISEIDO PROFESSIONAL (THAILAND)	Bangkok	Beauty salon and spa including import and export of cosmetic products	Common Share	7,000,000	1,050,000	10,500,000.00	15.00
16. SIAM AUTOBACS	Bangkok	Sale and service of automobile parts and accessories	Common Share Preferred Share	2,989,998 1,000,002	500,000 -	5,000,000.00 -	12.53 -
17. TSURUHA (THAILAND)	Bangkok	Retail store, sale health and beauty products, other consumer products	Common Share	100,000	15,000	15,000,000.00	15.00
18. FUJIX INTERNATIONAL	Bangkok	Sale sewing thread	Common Share	30,000	3,300	3,300,000.00	11.00
Total				957,437,503	152,831,315	1,603,835,878.13	

Remarks : * Investment in other countries

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3. Investment in other companies or private companies with the company holding more than 10 % of the total paid-up shares as of Dec 31, 2011 (continued)

Companies	Location	Type of Business	Type of Shares	No. of Total Paid-up Shares	No. of Shares Held	Investment amount (฿)	Percentage of Shares holding
Manufacturing Companies							
1. TEXTILE	Bangkok	Embroidered Lace,	Common Share	108,000,000	11,261,720	109,238,684.00	10.43
PRESTIGE		Sponge				(market price as of Dec 31, 2011)	
2. S & J	Bangkok	Cosmetics	Common Share	149,930,828	21,897,781	540,875,190.70	14.61
INTERNATIONAL ENTERPRISES						(market price as of Dec 31, 2011)	
3. THANULUX	Bangkok	Leather Products & Accessories	Common Share	120,000,000	12,307,040	227,680,240.00	10.26
						(market price as of Dec 31, 2011)	
4. SAHACOGEN (CHONBURI)	Chonburi	Power Plant	Common Share	955,000,000	99,432,960	361,935,974.40	10.41
						(market price as of Dec 31, 2011)	
5. LION CORPORATION (THAILAND)	Bangkok	Detergent	Common Share	3,000,000	360,000	36,000,000.00	12.00
6. RAJA UCHINO	Bangkok	Towels	Common Share	810,000	110,100	10,817,496.00	13.59
7. CHAMP ACE	Bangkok	Garment	Common Share	400,000	50,000	5,000,000.00	12.50
8. T.U.C. ELASTIC	Bangkok	Elastic Bands	Common Share	1,600,000	192,000	18,200,000.00	12.00
9. THAI Q.P.	Bangkok	Processed Food	Common Share	150,000	15,000	1,500,000.00	10.00
10. H & B INTERTEX	Bangkok	Soft and Plush Toys	Common Share	400,000	76,000	7,600,000.00	19.00
11. INTERNATIONAL LEATHER FASHION	Bangkok	Leather Shoes	Common Share	500,000	140,000	21,727,300.00	28.00
12. TOTAL WAY IMAGE	Bangkok	Leather Goods	Common Share	200,000	20,000	2,000,000.00	10.00
13. TOP TREND MANUFACTURING	Chonburi	Plastic Packaging	Common Share	1,200,000	216,000	43,200,000.00	18.00
14. GENERAL GLASS	Chonburi	Glass Packaging	Common Share	14,500,000	2,827,500	42,979,330.00	19.50
15. THAI TAKAYA	Bangkok	Jean Trousers	Common Share	300,000	30,000	3,000,000.00	10.00
16. SSDC (TIGERTEX)	Prachinburi	Bleaching & Dyeing	Common Share	32,400,000	6,345,520	33,135,122.78	19.58
17. THAI ARAI	Chonburi	Automobile Parts	Common Share	1,260,000	135,450	14,162,504.36	10.75
18. GRAND STAR INDUSTRY	Bangkok	Textiles	Common Share	200,000	39,000	4,346,300.00	19.50
19. THAI SPORTS GARMENT	Bangkok	Garment	Common Share	100,000	12,000	1,200,000.00	12.00
20. THAI GUNZE	Prachinburi	Knit Wear	Common Share	1,800,000	288,000	28,800,000.00	16.00

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21. THAI CUBIC TECHNOLOGY	Chonburi	Surface Decorating Service	Common Share	400,000	76,000	7,600,000.00	19.00
22. KEWPIE (THAILAND)	Bangkok	Food	Common Share	2,600,000	280,000	27,273,400.00	10.77
23. THAI SHIKIBO	Bangkok	Textile (Spinning)	Common Share	2,375,000	278,900	26,539,112.00	11.74
24. THAI TAKEDA LACE	Bangkok	Lace	Common Share	1,270,000	162,000	20,482,860.00	12.76
25. THAI SUN FOODS	Bangkok	Producing and Trading Fruit Juice "Greenmate" and Distribution of "Homey" Biscuits	Common Share	5,000,000	950,000	9,500,000.00	19.00
26. FIVE STARS PLUS	Bangkok	Manufacture of leather coats for export	Common Share	500,000	97,500	9,750,000.00	19.50
27. INTERNATIONAL LABORATORIES	Bangkok	Cosmetics	Common Share	6,000,000	1,173,600	195,729,800.00	19.56
28. THAI KAMAYA	Bangkok	Cosmetics packaging, electrical parts and automobile plastic	Common Share	1,000,000	128,000	14,528,000.00	12.80
29. BANGKOK TOKYO SOCKS	Chonburi	Socks Manufacturing and Export	Common Share	1,432,200	280,000	24,250,000.00	19.55
30. ERAWAN TEXTILE	Samutprakarn	Producing and weaving threads from cotton and polyester T/C	Common Share	1,818,316	275,972	63,853,162.91	15.18
31. THAI ITOKIN	Bangkok	Ladies' wear	Common Share	1,000,000	279,000	29,532,400.00	27.90
Total				1,415,146,344	159,737,043	1,942,436,877.15	

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3. Investment in other companies or private companies with the company holding more than 10 % of the total paid-up shares as of Dec 31, 2011 (continued)

Companies	Location	Type of Business	Type of Shares	No. of Total Paid-up Shares	No. of Shares Held	Investment amount (฿)	Percentage of Shares holding
Service Companies							
1. FAR EAST DDB	Bangkok	Advertising	Common Share	7,500,000	797,800	84,566,800.00	10.64
					(market price as of Dec 31, 2011)		
2. SAHA RATTANANAKORN	Bangkok	Industrial Estate	Common Share	1,800,000	225,000	22,500,000.00	12.50
3. SAHA UBOLNAKORN	Bangkok	Industrial Park	Common Share	1,250,000	237,500	8,750,000.00	19.00
4. K. COMMERCIAL AND CONSTRUCTION	Bangkok	Construction	Common Share	500,000	97,500	34,084,104.13	19.50
5. THAI NANASAI	Bangkok	Interior Design	Common Share	60,000	8,400	840,000.00	14.00
6. SAHAPAT REAL ESTATE	Bangkok	Real Estate Development	Common Share	10,000,000	1,990,000	49,750,000.00	19.90
7. WORLDCLASS RENT A CAR	Bangkok	Car Rent	Common Share	1,000,000	211,111	19,792,935.73	25.00
			Preferred Share	2,800,000	738,889	73,888,900.00	
8. D F INTER	Bangkok	Made-to-Order Furniture	Common Share	50,000	9,500	1,060,200.00	19.00
9. K R S LOGISTICS	Bangkok	Warehouse Management	Common Share	1,000,000	155,000	1,550,000.00	15.50
10. THAI FLYING MAINTENANCE	Bangkok	Aircraft and Helicopter Maintenance Service	Common Share	20,000	3,000	300,000.00	15.00
11. LAEM CHA-BANG WAREHOUSE	Chonburi	Warehouse	Common Share	50,000	9,500	1,013,650.00	19.00
12. UNITED UTILITIES	Bangkok	Real Estate	Common Share	342,300	63,517	13,721,002.82	18.56
13. TREASURE HILL	Chonburi	Golf Course	Common Share	2,000,000	240,000	16,178,000.00	12.00
14. PAN LAND	Chonburi	Land Development	Common Share	3,000,000	500,000	49,367,900.00	16.67
15. TIGER DISTRIBUTION & LOGISTICS	Bangkok	Distribution and Logistics	Common Share	2,000,000	398,000	6,982,399.12	19.90
16. BSC ENTERTAINMENT	Bangkok	Bowling Entertainment Center	Common Share	1,870,500	350,719	44,041,500.77	18.75
17. WASEDA EDUCATION (THAILAND)	Bangkok	Institute of Japanese Language and Cultural Studies	Common Share	560,000	60,000	6,000,000.00	10.71

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18. OTSUKA SAHA ASIA RESEARCH	Bangkok	Consultant on production research and development	Common Share	800,000	130,666	13,066,600.00	16.33
19. SRIRACHA BSC BOWLING	Chonburi	Bowling Entertainment Center	Common Share	470,000	50,000	5,000,000.00	10.64
20. SIAM SAMSUNG LIFE INSURANCE	Bangkok	Life Insurance	Common Share	50,000,000	6,000,000	66,630,000.00	12.00
21. THAI SECOM PITAKKIJ	Bangkok	Security	Common Share	3,788,572	568,286	94,680,056.00	15.00
22. ISSARA UNITED	Bangkok	Property Development	Common Share	800,000	199,997	19,999,700.00	25.00
Total				91,661,372	13,044,385	633,763,748.57	
Grand Total				2,464,245,219	325,612,743	4,180,036,503.85	
Less : Provision for loss from impairment of investment						282,038,986.30	
Net				2,464,245,219	325,612,743	3,897,997,517.55	